COAL
UTILIZATION
RESEARCH
COUNCIL

Roundtable on Deploying Advanced Clean Coal Plants

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What is CURC?

- Promotes Coal Utilization R, D & D
- Encourages Industry/Government Partnerships to Commercialize New Coal Technologies
- Coordinate Activities with Other Coal Stakeholders to Insure a Unified Industry Voice on R, D & D
- www.coal.org

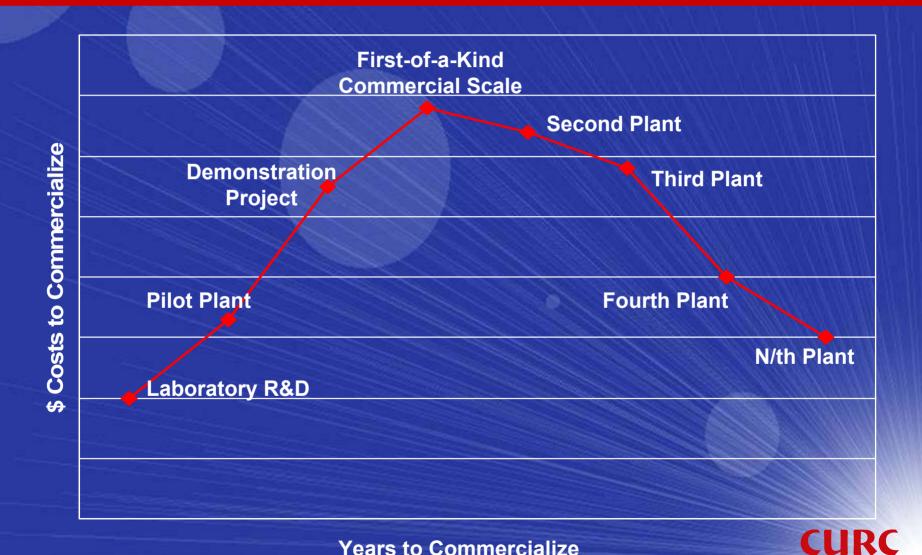


Who are the Members of CURC?

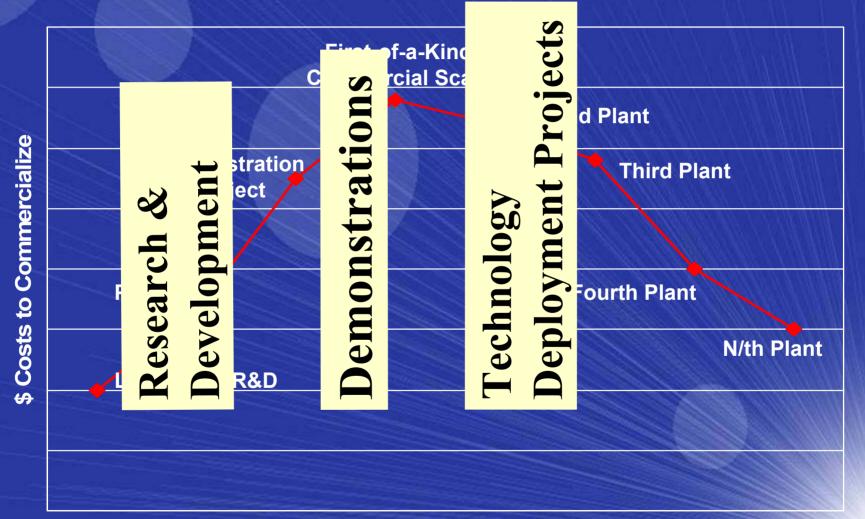
- Coal-fueled electricity generators
- Technology/equipment manufacturers
- Coal producers
- R&D technology developers & researchers
 - including state governments,
 universities & research institutions



Technology R&D to Commercialization?



Technology R&D to Commercialization?





Advanced Clean Coal Technology Deployment Initiative

- CURC began a process mid-2003 to consider elements of a deployment program
- What (if any) government assistance is required to "deploy" commercially-offered, but not-yet-widely used, advanced coal technology, e.g. IGCC?



Principal Elements of Clean Coal Deployment Program

- Focus upon public/private partnership to encourage "plants in the ground":
 - 10 GW of potential coal powered capacity
 - Retrofit existing natural gas combined cycle plants
 - Replace old/construct new coal-fired power plants
- Qualifying technology: IGCC or performance targets
 - Loan guarantees &/or performance guarantees
 - Requirements for state & local support; vendor & construction warranties; PPA or rate approval
 - Federal project ombudsman



Principal Elements of Clean Coal Deployment Program

- At least 5 GW of NGCC retrofits w/gasification
 - Total US idle capacity = 114 GW @ 250 MW or >
 - 20 GW w/ coal transportation within 10 miles
 - Equals up to 10% of the annual natural gas to electricity
- As much as 5 GW of repowered/new ACCT
 - Qualifying technology must achieve performance targets
 - 75% coal input/50% electricity output (allows for multi-products)



Other Considerations

- Government (EPA) can assist by addressing questions that involve permits, regulatory interpretation and flexibility and compliance with law/regulations
- Facilitate greater certainty for technology customers by undertaking cooperative efforts with industry to assess value of proposed incentives
 - 3 Party Covenant report
 - Economic and market analysis



Next Steps

- Finalize proposal during August
- Continue/complete briefings of key government and industry officials
- Determine level of Administration and Congressional interest for possible further action prior to sine die of the 108th Congress

